

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2014**  
**BUDAPEST STOCK EXCHANGE**

**BALANCE SHEET**

HUF '000

		<b>30.06.2013</b>	<b>2013</b>	<b>30.06.2014</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
1	Long-term assets	5 328 073	5 326 160	5 291 703
2	Current assets	666 107	1 023 742	672 631
3	Accrued income and deferred expenses	6 703	240 029	47 078
<b>I.</b>	<b>TOTAL ASSETS</b>	<b>6 000 883</b>	<b>6 589 931</b>	<b>6 011 412</b>
4	Shareholders' equity	5 815 898	5 466 880	5 782 144
5	Provisions		1 511	
6	Liabilities	32 557	664 075	83 364
7	Accrued and deferred liabilities	152 428	457 465	145 904
<b>II.</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>6 000 883</b>	<b>6 589 931</b>	<b>6 011 412</b>
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>54 persons</i>	<i>53 persons</i>	<i>50 persons</i>

**INCOME STATEMENT**

HUF '000

		<b>30.06.2013</b>	<b>2013</b>	<b>30.06.2014</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
I.	Revenues from stock exchange activities	1 157 361	2 281 150	1 104 427
II.	Other revenues	58 039	70 805	12 769
III.	Operating costs and expenses	838 682	1 775 438	783 010
<b>A.</b>	<b>Operating profit (loss)</b>	<b>376 718</b>	<b>576 517</b>	<b>334 186</b>
<b>B.</b>	<b>Profit (loss) from financial operations</b>	<b>10 502</b>	<b>18 344</b>	<b>18 891</b>
<b>C.</b>	<b>Ordinary profit (loss)</b>	<b>387 220</b>	<b>594 861</b>	<b>353 077</b>
<b>D.</b>	<b>Extraordinary profit (loss)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>E.</b>	<b>Profit before income tax</b>	<b>387 220</b>	<b>594 861</b>	<b>353 077</b>
<b>IV.</b>	<b>Income tax</b>	<b>36 200</b>	<b>29 858</b>	<b>37 813</b>