

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 2014
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET

HUF '000

		2013	2014
a	b	c	d
1	Long-term assets	5 326 160	5 293 993
2	Current assets	1 023 742	732 702
3	Accrued income and deferred expenses	240 029	223 951
I.	TOTAL ASSETS	6 589 931	6 250 646
4	Shareholders' equity	5 466 880	5 986 957
5	Provisions	22 370	1 511
6	Liabilities	664 075	100 010
7	Accrued and deferred liabilities	457 465	163 679
II.	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	6 610 790	6 252 157
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>53 persons</i>	<i>49 persons</i>

INCOME STATEMENT

HUF '000

		2013	2014
a	b	c	d
I.	Revenues from stock exchange activities	2 281 150	2 071 717
II.	Other revenues	70 805	37 195
III.	Operating costs and expenses	1 775 438	1 564 894
A.	Operating profit (loss)	576 517	544 018
B.	Profit (loss) from financial operations	18 344	29 807
C.	Ordinary profit (loss)	594 861	573 825
D.	Extraordinary profit (loss)	0	0
E.	Profit before income tax	594 861	573 825
IV.	Income tax	29 858	53 748
F.	Profit (loss) after income tax	565 003	520 077