

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2008
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET		HUF '000		
		30 June 2007	31 Dec 2007	30 June 2008
a	b	c	d	e
1	Long-term assets	5 332 478	5 320 433	5 314 566
2	Current assets	2 480 786	2 923 543	2 244 736
3	Accrued income and deferred expenses	28 233	374 729	25 440
I.	TOTAL ASSETS	7 841 497	8 618 705	7 584 742
4	Shareholders' equity	7 110 766	5 407 703	7 027 996
5	Share capital	541 348	541 348	541 348
6	Capital reserve	2 576 356	2 576 356	2 576 356
7	Retained earnings	2 275 348	2 275 348	2 289 999
8	Net profit for the year	1 717 714	14 651	1 620 293
9	Provisions	16 856	0	0
10	Liabilities	281 471	2 734 607	209 362
11	Accrued expenses and deferred income	432 404	476 395	347 384
II.	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	7 841 497	8 618 705	7 584 742
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>63 persons</i>	<i>64 persons</i>	<i>63 persons</i>

INCOME STATEMENT		HUF '000		
		30 June 2007	31 Dec 2007	30 June 2008
a	b	c	d	e
I.	Revenues from stock exchange activities	1 923 501	3 916 250	1 696 318
II.	Other revenues	9 298	31 229	11 933
III.	Operating costs and expenses	934 881	2 013 257	978 114
A.	Operating profit (loss)	997 918	1 934 222	730 137
IV.	Income from financial operations	966 886	1 066 432	1 089 660
V.	Expenses of financial operations	2 840	3 981	9 154
B.	Profit (loss) from financial operations	964 046	1 062 451	1 080 506
C.	Ordinary profit (loss)	1 961 964	2 996 673	1 810 643
VI.	Extraordinary income	0	0	0
VII.	Extraordinary expenses	0	0	0
D.	Extraordinary profit (loss)	0	0	0
E.	Profit before income tax	1 961 964	2 996 673	1 810 643
VIII.	Income tax	244 250	410 619	190 350
F.	Profit (loss) after income tax	1 717 714	2 586 054	1 620 293
IX.	Retained earnings for dividend	0	0	0
X.	Approved dividend	0	2 571 403	0
G.	Net profit for the year	1 717 714	14 651	1 620 293