

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 2011
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET

HUF '000

		2010	2011
a	b	c	d
1	Long-term assets	5 239 425	5 314 019
2	Current assets	1 799 447	1 379 829
3	Accrued income and deferred expenses	320 612	293 146
I.	TOTAL ASSETS	7 359 484	6 986 994
4	Shareholders' equity	5 441 874	6 566 406
5	Provisions	1 368 234	104 739
6	Liabilities	549 376	315 849
II.	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	7 359 484	6 986 994
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>59 persons</i>	<i>59 persons</i>

INCOME STATEMENT

HUF '000

		2010	2011
a	b	c	d
I.	Revenues from stock exchange activities	3 397 471	3 074 166
II.	Other revenues	12 942	10 392
III	Operating costs and expenses	1 904 601	1 928 304
A.	Operating profit	1 505 812	1 156 254
B.	Profit (loss) from financial operations	97 736	101 103
C.	Ordinary profit	1 603 548	1 257 357
D.	Extraordinary profit	0	0
E.	Profit before income tax	1 603 548	1 257 357
IV.	Income tax	282 918	132 825
F.	Profit (loss) after income tax	1 320 630	1 124 532